

**EURONEXT DUBLIN
COMPANY ANNOUNCEMENT**

FCA Bank S.p.A., acting through FCA Bank S.p.A., Irish Branch (the “Issuer”)
Notes issued under its €12,000,000 Euro Medium Term Note Programme (the “Notes”)

The Notes are admitted to regulated market of the Irish Stock Exchange plc (trading as Euronext Dublin) and to trading on its regulated market.

This announcement contains inside information as defined in Article 7 of the Market Abuse Regulation (EU) 596/2014 (“**Market Abuse Regulation**”) and is disclosed in accordance with the Issuer’s obligations under Article 17 of the Market Abuse Regulation.

Crédit Agricole Consumer Finance S.A. (“**CACF**”) and Stellantis NV (“**Stellantis**”) have entered into exclusive negotiations to redefine the focus of their cooperation in FCA Bank and Leasys.

CACF would take over 100% of the capital of FCA Bank and Leasys Rent (currently, a 100% owned subsidiary of Leasys), by acquiring the 50% stakes currently owned by Stellantis, on the understanding that these entities would continue to operate their financing activities with others carmakers primarily under existing and future “white label” agreements, with the ambition of making it a Europe-wide player in car financing, leasing and mobility.

This project is fully in line with the Crédit Agricole Group's strategy and its universal banking model, by adapting to customers' needs and enhancing its offerings. It also complements the business lines' organic growth through their international development in promising segments, notably through long-term strategic partnerships with leading players.

The resulting entity, with nearly a century of history, of which fifteen years alongside CACF, would have three main development areas:

- the consolidation of the white label agreements and JVs currently managed by FCA Bank, and the gain of new ones;
- the pursuit of new agreements with all other players in the market (dealers, distribution groups, rental companies, etc.) in markets such as passenger vehicles, utility cars, motorbikes, leisure cars; and
- the short-term rental, subscription and mobility activities currently operated under the Leasys Rent brand in Europe, with more than 500 Mobility Stores, all of which offer electric charging stations.

CACF aims to make this company one of the leading players in the market in Europe, particularly through modern and innovative solutions and “white label” offers, as well as its multi-brand organization in 18 countries, the expertise of its teams, and its 100% digital platform integrating the best tools (floor plan, online sales, customer and dealer digital tools, etc.).

In addition, CACF and Stellantis have decided to make their partnership evolve and together create a pan-European leader in operational leasing, creating a multi-brand operational leasing company in which Stellantis and CACF each hold a 50% interest, resulting from the combination of Leasys (314,000 managed vehicles as of year-end 2020), the leasing subsidiary of FCA Bank and the market leader in Italy, and Free2Move Lease (369,000 managed vehicles as of year-end 2020), a leasing business that has historically covered the PSA brands, in order to become a European leader, serving all customers, both companies and individuals, in ten European countries (excluding Leasys Rent). The Leasys platform would be the foundation on which this new player would be created, with the contribution of Free2Move Lease, drawing on the teams' professionalism and expertise.

The relevant agreements between Stellantis, Crédit Agricole S.A. and its subsidiary CACF could be signed in Q1 2022 upon completion of the information and consultation procedures with staff representative bodies regarding this plan.

The proposed transactions should be completed during the first half of 2023 once the required authorization has been obtained from the relevant anti-trust authorities and market regulators.

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